

COMPANY INFORMATION DISCLOSURE

Last updated: 15/07/09

This document is available from the company website at:
<http://nobleinvestmentsplc.investis.com>

In conjunction with the website, this document contains all of the information which is necessary to comply with the requirements of Rule 26 of the AIM Rules for Companies – ‘Company information disclosure’.

Business Description

Numismatics is the study and collection of coins.

NOBLE INVESTMENTS (UK) PLC comprises a group of professional numismatists of long standing with over 150 years of combined specialist experience between them. We buy and sell rare and collectible coins, tokens, banknotes and other numismatic material and handle gold, silver and bronze coins ranging from Ancient Greek and Roman, to European, Colonial and top quality English gold and silver.

We are the only Numismatic trading and investment company listed on the London Stock Market. Using our expertise we aim to acquire and carry a stock of the best quality and rarest coins, to make available to new collectors and investors alike.

NOBLE INVESTMENTS (UK) PLC trades principally through its wholly owned subsidiary A H Baldwin & Sons Limited. The company is incorporated in the UK and is based and trades mainly in the UK, as well as holding regular auctions in New York and Hong Kong.

In August 2008 the Group acquired Apex Philatelics Limited, a trader in and auctioneer of postage stamps. The company conducts 8 public and postal auctions per annum and has in the region of 5,000 active clients buying directly and through auction. The acquisition of this company has made the Noble group a formidable market player, offering a complete package for any stamp or coin collector or investor.

GOVERNANCE

Directors names and biographies

Ian Goldbart, Managing Director. Ian has been a collector of coins for over 25 years concentrating on the English gold and silver milled sector. During this period he built up a network of contacts with many of the major numismatic firms throughout the world. He launched Noble Investments (UK) plc in 2003 and became full time Managing Director upon completion of the acquisition of the Baldwin companies on 28 November 2005. Prior to this he was a partner of stockbrokers Townsley & Co until it was acquired by Bank Insinger de Beaufort in 1999 at which time he was appointed a Director of Institutional Sales.

Dimitri Loulakakis OSJ (Malta), Executive Director. Dimitri Loulakakis has a wealth of experience in the numismatic field where he has built a worldwide network of professional contacts and relationships over the past 40 years. He is a consultant and buyer for the National Greek Numismatic Museum and also for the Greek Ministry of Culture.

Seth Freeman, Executive Director. Seth joined A H Baldwin & Sons in 1996 after graduating from Southampton University with a degree in History. He became a director in February 2004 and runs Baldwin’s auction department, with events in London, Hong Kong and New York. He is the treasurer of the British Numismatic Trade Association.

Jasper Allen, Non-Executive Chairman. Formerly a member of the London Stock Exchange, he was a director of English Trust Group Limited, which was acquired by the Insinger de Beaufort group in May 2001. He was a director of Insinger de Beaufort, the former Nominated Adviser and Broker to the Company and holds a number of other non-executive directorships.

Stuart Mollekin, Non-Executive Director. Stuart Mollekin has occupied senior financial positions in a number of private and public companies over the last twenty years, principally in the manufacturing sector. In addition to his role in Noble, he is also finance director of CBG Group plc and Penmc plc.

Kean McDonald, Non-Executive Director. Kean McDonald is a director of Texas Holdings Limited, a private venture capital firm, and has a diversified business background including engineering and property through his involvement on the boards of public and private companies.

Edward Baldwin, Non-Executive Director. Edward Baldwin joined A H Baldwin & Sons Limited following his graduation from Edinburgh University in 1970, and specialised in trading foreign coins. He became a director in 1975, Company Secretary in 1980 and Managing Director in 1996. He founded Baldwin's Auctions Limited in 1994.

Elie Dunnoos, Non-Executive Director. Elie Dunnoos was a Director of Institutional Sales at Insinger de Beaufort. A graduate trainee at SG Warburg he subsequently joined Strauss Turnbull & Co. He was a director of Societe Generale from 1992 to 2001 and from 1982 to 1992 was a partner in L Messel & Co until its sale to Lehman Brothers, at which point he became a director of Lehman's.

Board of Directors and Responsibilities

J H J Allen	Non-Executive Chairman
I G Goldbart	Managing Director
D G Loulakakis	Executive Director
S J Freeman	Executive Director
S J Mollekin	Non-Executive Director
R K McDonald	Non-Executive Director
A H E Baldwin	Non-Executive Director
E Dunnoos	Non-Executive Director

Committees Responsibilities

Committees of the Board of Directors

Audit Committee
Remuneration Committee
Investment Review Committee.

The Audit Committee, chaired by Jasper Allen, also comprises Edward Baldwin, Stuart Mollekin and Kean McDonald. Its duties include a comprehensive review of the financial statements before they are presented to the Board for approval, reviews of the findings of the Company's auditors and reviews of the Group's key accounting policies and judgements. The Audit Committee generally meets twice a year and has unrestricted access to the Company's auditors.

The Remuneration Committee, chaired by Jasper Allen, also comprises Kean McDonald and Elis Dunnoos. It meets at least once a year and is responsible for making recommendations to the Board on remuneration policy for Executive Directors and for setting salaries, incentive payments, and the grant of share options, and performance targets attaching to these options.

The Investment Review Committee, comprising Jasper Allen, Elie Dunnoos and Edward Baldwin, has been established to approve acquisitions by the Company of individual rare coins of £100,000 or greater and related purchases of coins of £500,000 or greater in aggregate. The Committee also approves the sale of coins on the same criteria respectively (according to the value of the coins recorded in the Company's books).

SHARE INFORMATION

Other exchanges or trading platforms where Noble Investments securities are admitted or traded:

As at 15/07/2009 Noble Investments securities are not traded, or admitted to be traded on any exchanges or trading platforms other than AIM.

The number of securities in issue (noting any held as treasury shares):

As at 15/07/2009 Noble Investments (UK) Plc has 15,765,894 ordinary 1 pence shares in issue of which 21.40% are not in private hands.

The number of securities held as treasury shares:

As at 15/07/2009, the number of securities held as treasury shares was: 0

Percentage of AIM securities not in public hands:

As at 15/07/2009

Total	3,373,105
%	21.40%

Identity and percentage holdings of significant shareholders:

As at 15/07/2009

Significant Shareholders	Number of ordinary shares	Percentage of issued share capital
I. G. Goldbart	1,649,602	10.46%
Brookwell Limited	1,551,636	9.84%
Jupiter Asset Management	1,044,196	6.62%
Gartmore Investment Limited	1,000,000	6.34%
Mr & Mrs I Spiro	840,838	5.33%
R. K. McDonald	818,955	5.19%
Equity Special Situations Limited	738,500	4.68%
J. P. D. Geertman	705,000	4.47%
Jon Olafsson	644,136	4.09%

Details of any restrictions on the transfer of Noble Investments securities

There are currently no restrictions on the transfer of Noble Investments securities

CONTACTS & ADVISORS

Country of Incorporation:

UK

Main Country of Operation:

UK

Company Registered Address & Number:

11 Adelphi Terrace
London
WC2N 6BJ

Registered Number: **4075304**

Nominated advisors:

Collins Stewart
88 Wood Street
London
EC2V 7QR
Tel: 020 7523 4562
Fax: 020 7523 4599

Other advisors:

Broker:

Collins Stewart
88 Wood Street
London
EC2V 7QR
Tel: 020 7523 4562
Fax: 020 7523 4599

Independent auditors:

BDO Stoy Hayward LLP
55 Baker Street
London
W1U 7EU

Registrar:

Capita Registrars
Woodsome Park
Fenay Bridge
Huddersfield
HD8 0LA

Principal bankers:

National Westminster Bank Plc
Cavell House
2a Charing Cross Road
London
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Solicitors:

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London WC2A 1AP
England
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Financial PR:

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Mob: +44 (0) 7813 808 738

The following information can be viewed at <http://nobleinvestmentsplc.investis.com/nbl/documents/>

- Constitutional documents (e.g. articles of association)
- Most recent admissions document
- Most recent annual report
- Half yearly, quarterly or similar reports published since the last annual report
- Circulars / similar publications sent to shareholder within the last 12 months

The following information can be viewed at <http://nobleinvestmentsplc.investis.com/nbl/rns/>

- All notifications made in the last 12 months